



ClickPOS Upgrade Notice

Wed 28-03-2007 11pm EST

Automatic upgrade.

The upgrade will be performed automatically. You do not require to download the upgrade.

www.clickpos.com for queries relating to this upgrade please email help@clickpos.com

NOTE: this notice is confidential and only to be viewed by clients that are actively using the ClickPOS system.

If you have received this notice in error, or no longer use the ClickPOS system please email to help@clickpos.com advising removal of your details from our mailing list.

Stock | Stocktake

Impact: Low
Directed To: Administrators

- Allow Stock Take**
- Delete a Stocktake
- Edit Stocktake After Stocktake Has Ended
- View Comparison Report
- View Stocktake Report For All Branches

Two new securities have been created for the stocktake area. 'Delete and Stocktake' and 'Edit Stocktake After Stocktake Has Ended'.

This will allow Administrators to have more control for stocktakes in store.

Stock | Stocktake

Impact: Low
Directed To: Administrators

- Allow Stock Take**
- Delete a Stocktake
- Edit Stocktake After Stocktake Has Ended
- View Comparison Report
- View Stocktake Report For All Branches

A new report has been created that allows Administrators to view the last two stocktakes for all branches. This can be enabled by selecting 'View Stocktake Report for All Branches'.

To produce the report go to Stock > Stocktake > 'Produce Stocktake Report For All Branches'.

Product Catalogue List **Phone List**

Print a list of all the products in the system, to manually record the stock quantity. Then use scan in quantities when performing a physical stock count. You do not need to produce thi or if you are manually scanning the actual product barcode directly into the system.

Produce Stocktake Report For All Branches

Stocktake Report For All Branches 19/03/2007 06:40:05 PM

Atrium

ID	Date/Time Begin	Date/Time End	Approved By	Total Snapshot	Total Stocktake	Total Variance
327	11/01/2007 4:12 PM	Incomplete		422		422
188	01/05/2006 3:54 PM	01/05/2006 6:02 PM	Gin T.	224	215	9

B2B Auckland

ID	Date/Time Begin	Date/Time End	Approved By	Total Snapshot	Total Stocktake	Total Variance
321	01/08/2006 6:22 PM	02/08/2006 10:06 AM		565	334	231
287	03/07/2006 11:53 AM	01/08/2006 2:33 PM		388	163	225

B2B BOP

ID	Date/Time Begin	Date/Time End	Approved By	Total Snapshot	Total Stocktake	Total Variance
281	30/06/2006 2:40 PM	30/06/2006 2:59 PM		101	100	1
242	01/06/2006 8:50 AM	01/06/2006 9:15 AM		63	63	0

Sale | Sell Product

Impact: Low

- Produce Branch Level Invoice**
 - Produce Invoice from a Different Branch
 - View Full Invoice Details Printout
- Change the Date of a Sale
- Allow Product to be Sold if not in Stock
- Allow SIM to be Sold if not in Stock
- Inquire Stock for a Sale
- Change RRP of a Phone
- Allow Phone to be sold when Phone/Sim,Carrier and
- Change RRP of a Product
- Creating a Quote
- Search an Existing Quote
- Make Lay-By Payments
- User must enter customer mobile number 2 times
- Customer must be selected before selling phone
- Customer must be selected before selling Product
- Change Purchase Price of a Product

A permission has been created to enforce a sales rep to select a customer before a barcode will be accepted into the sales screen. The permission is called 'Customer Must be Selected before selling Product'

The below pictured error message will display on the sales screen prompting the user to select a customer before proceeding with the sale.

Sale I Sell Product

Impact: Low
Directed To: Sales Reps

Ph Details [Services](#) [Account](#) [Other](#) [Shipping](#) [Landline](#)

Handset Details

Mobile#
Ph Type Color

Sale Price Service Provider

Sale \$	<input type="text" value="0.00"/>	Conct Ref	<input type="text"/>
RRP	<input type="text" value="0.00"/>	Carrier	<input type="text"/>
Discount	<input type="text" value="0.00"/>	Active	<input type="text" value="20/03/2007"/>
Tax %	<input type="text" value="12.50"/>	Months	<input type="text"/> End <input type="text"/>
Cr Note	<input type="text"/>	Notes	<input type="text"/>
Sim	<input type="text"/>	Multi	<input type="checkbox"/> No Comm. <input type="checkbox"/>

If a customer wishes to upgrade their contract however there is more than the specified period remaining until their contract end date and therefore commissions do not apply.

You can use the pictured tick box to apply \$0 commission to this phone sale.

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The below pictured error message will display on the sales screen prompting the user to select a customer before proceeding with the sale.

The screenshot shows the 'Product Sale' interface. A 'Microsoft Internet Explorer' error dialog box is displayed in the center, with a yellow warning icon and the text 'Customer must be selected.' and an 'OK' button. The background form includes fields for 'Customer', 'Sale Date' (20/03/2007), 'Initial Ref', 'From Type', and a table with columns 'View', 'Free', 'Refund', 'LayBy', 'Qty', and 'BarCode'. The 'Qty' field contains '1' and the 'BarCode' field contains '09567317486'. There are 'OK' and 'Clear' buttons at the bottom.

Sale I Sell Product

Impact: Low
Directed To: Sales Reps

The screenshot shows the 'Sale I Sell Product' screen. At the top, there are tabs: 'Ph Details' (highlighted), 'Services', 'Account', 'Other', 'Shipping', and 'Landline'. Below is the 'Handset Details' section with fields for 'Mobile#' and 'Ph Type' (with a 'Color' dropdown). The 'Sale Price' section includes 'Sale \$' (0.00), 'RRP' (0.00), 'Discount' (0.00), and 'Tax %' (12.50). The 'Service Provider' section includes 'Conct Ref', 'Carrier', 'Active' (20/03/2007), 'Months' (with an 'End' field), 'Notes', and 'Multi' (with a 'No Comm.' checkbox circled in red). A 'Back' button is at the bottom left.

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